5 Tips for Managing Your Career and Performance

by Scott Patchin



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It was April 14th, 2009. I made a lunch and headed to work early to prepare for some training I had scheduled for a new performance-review process we were rolling out. My 9 am meeting with my leader proved to be the last meeting I had at that organization. I was home before noon as a newly unemployed person. A friend helped me to put an upbeat spin on what had happened when he said, "Isn't it ironic that the person who helps others to build networks and manage their own careers is now practicing what he preaches?" It was funny, even on that day, and it was time to really put into practice what I'd been advocating and to see if it made any difference.

Prior to my termination, I had spent the better part of a decade helping individuals and leaders to learn how to lead themselves and others more effectively. During that time, I executed or experienced almost every conceivable organizational or professional transition. I call that experience the "Employment Triple Crown":

The Hiring Crown: I've been hired by someone and made the hiring choice on someone else.

The Promotion Crown: I've been promoted to a new role and promoted someone else.

The Firing Crown: I've been fired and had to fire someone else.

Through these experiences, I've learned a few things about what's important in managing your career. The one clear message for everyone is that organizations can *support* you in your career goals, but it's not their responsibility to *set* those goals. We must own our career and our performance. When we do, good things happen. Here are some key tips for doing just that:

Tip #1: Own It

For three years, I was a lead facilitator for a career-transition program in Michigan called "Shifting Gears."

We brought together 25 to 50 mid-to-late-career individuals who wanted to make a transition, often to smaller companies or to different industries. On the first day of the program, I could tell where these individuals were in the process just by their language. If I heard words like "they," "them," "frustrated," "angry," "stuck," "trapped," "can't" or any other word that indicated the thinking that someone else was at fault, I knew they were stuck. They perceived that the ownership of what they must do lay with someone else. The first and biggest transition we all need to make is to shift our perspective. Consider what words you might use in your answers to these questions:

Who owns my career journey?

"Me," "We," "Us," "I"...

Am I looking forward?

"Hopeful," "Optimistic," "Support," "Commitment," "Exploring"...

Are my past failures an opportunity for growth?

"I learned," "I realized," "I took away"...

When we reframe something in our thoughts and start using words that accompany change, we show up differently. Owning it is a choice. Seth Godin has written several books focused on the journey to excellence, and this quote is a great reminder:

"It is a choice ... to buy into the fear and the system or to chart your own path and create value as you do. It's your job to figure out how to chart the path, because charting the path is the point."

— Seth Godin, *Linchpin: Are You* Indispensable?

Without ownership, the journey is merely a path to prove someone else is wrong or to do just enough to get by, with one foot firmly anchored in reliving a past injustice. Assuming 100% ownership of your journey is the first step.



Tip #1 – Resources to LEARN and DO more:

- Do the Work: Overcome Resistance and Get Out of Your Own Way by Steven Pressfield
- · Linchpin: Are You Indespensible? by Seth Godin
- Lean In: Women, Work, and the Will to Lead by Sheryl Sandberg
- Managing Oneself by Peter F. Drucker (Harvard Business Review)
- The 7 Habits of Highly Effective People: Powerful Lessons in Personal Change by Stephen R. Covey (Part One)

Tip #2: Cultivate Self-Awareness

The economic downturn brought at least 25% of our population to a point where mere survival became the primary goal. In late 2009 and 2010, the unemployment rate was around 12.5% and on top of that, the percentage of underemployed was estimated to be at least the same number. As a result, I saw far too many people defined by their circumstances. My conversations with people were littered with self-identifiers such as "unemployed engineer," "frustrated project manager," "ex-GM leader" or "experienced professional."

In reality, we all have three things that define us:

Our talents: Those things that are just wired into our work: our gifts, strengths and talents that emerge from us naturally. Examples include qualities such as empathy and a drive to achieve and abilities such as connecting to people, seeing a plan and making it perfect.

Our passions: Those things that fuel us, that motivate us to get up in the morning and that we hold as our highest life priorities.

Our desired rewards: Those things that help us feel good about what we have done and often help us to endure the natural dips in life, that proverbial gold at the end of the rainbow which makes the journey worthwhile. The rewards we seek can be internal or external — ranging from satisfaction for a job well done to enhanced financial security for ourselves and our families — but they become the basis of many of our needs.

By defining these three things, we create a lens with which to bring our opportunities into focus.



"Success in the knowledge economy comes to those who know themselves — their strengths, their values, and how they best perform."

— Peter Drucker, *"Managing Oneself"*

Tip #2 - Resources to LEARN and DO more:

 Let Your Life Speak: Listening for the Voice of Vocation by Parker J. Palmer

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- Strengthsfinder 2.0 by Tom Rath
- For Men Only: A Straightforward Guide to the Inner Lives of Women by Shaunti and Jeff Feldhahn
- For Women Only: What You Need to Know About the Inner Lives of Men by Shaunti and Jeff Feldhahn

*any of the resources listed under Tip #1

Tip #3: Create a Target

"If you don't know where you are going, you will wind up somewhere else."

— Yogi Berra

While the exact detail needed for any plan will vary, having a specific destination in mind is critical to a successful career journey. Here are three benefits to having some sort of plan:

- It makes it easier to ask for help. Things written down can be shared with friends or key sponsors.
- An end target allows you to set intermediate goals. One of the top motivating factors for people is getting work done. It's hard to labor day after day without feeling or seeing any sort of success. Having a target and intermediate goals helps us feel success and provides us with fuel for the rest of the journey.
- It provides a basis for change discussions. Life is rife with the unexpected. Change happens. A set goal provides an opportunity to talk about whether a given change is positive with respect to our current goal, and how our work must change if we shift goals.

What Color Is Your Parachute (Richard Neslon Bolles; 1970) is one of the most popular career books of all time. Going through all the exercises in the book will provide you with detail about why you want to do what you do and many specifics about where you want to go. It will also take you many hours to accomplish the exercises and to achieve the outcome of creating a career target. That works for some people, but for others a shorter version would be helpful. Here are some questions for you to consider and to answer to help you create a target for yourself:

Short-term goals:

- Option 1: Where do you see yourself in 12 to 18 months? What challenges are you looking for? What problems do you see that you would like to help solve?
- Option 2: In your current role, what would you like to do more of? What would you like to do less of?

Long-term goals:

- Option 1: What do you want to be doing in two to five years? If you had to create a career path for yourself today, what would it look like?
- Option 2: Take a piece of paper and, using only pictures (no words), create a picture of you at your best. When you look at it, what does it say about your gifts and passions? Now, let's brainstorm a little: what are two or three roles we can think of that fit you at your best?

Keep in mind that creating a target for yourself isn't about being perfect; it's about being purposeful. When we articulate a goal, it creates an opportunity to work toward something meaningful. It also provides an opportunity to evaluate our choices, and to make changes where necessary as we refine our goals and needs.



Tip #3 – Resources to LEARN and DO more:

- 48 Days To The Work You Love by Dan Miller and Dave Ramsey
- The most impactful thing you can do here is to journal around the questions I present. I recommend pen and paper journaling. My preferred product is Markings by CR Gibson. The commitment is to do it two to three times a week for thirty days and see what emerges.
- The 7 Habits of Highly Effective People: Powerful Lessons in Personal Change by Stephen R. Covey (Habits 1, 2, 3)

Tip #4: Commit to Mastery

"You need not see what someone is doing to know if it is his vocation,

you have only to watch his eyes: a cook mixing a sauce, a surgeon

making a primary incision, a clerk completing a bill of lading,

wear the same rapt expression, forgetting themselves in a function.

How beautiful it is, that eye-on-the-object look."

— W. H. Auden, *Horae Canonicae*

Summertime in Michigan is a time of art fairs and beach days. At both the fairs and the beach, I find that I lose myself in watching people display their mastery. Artists who take you to a beautiful sunset or a forest full of birch trees with only a brush... that is mastery. A kite

surfer effortlessly using the wind to propel herself over waves up and down the beach... that is mastery. But, while it's easy to get lost in the end result, realize that the path to mastery is the *work*.

Before enlightenment, chop wood and carry water.

After enlightenment, chop wood and carry water

— Zen proverb

Malcolm Gladwell defines mastery in his book *Outliers: The Story of Success* by putting a quantifiable value on what it takes to acquire mastery: 10,000 hours. While talent is a critical ingredient to excellence, it is the actual practice of working those talents for hours upon hours that makes someone great.

This is a critical step, because up to now it has been about feelings and words. Now the work begins. 10,000 hours is roughly five years of work at 40 hours per week. However, when we're doing what we love to do, it often doesn't feel like work. When our work intersects with our talents and passions, it often feels as though we're sharing gifts — our gifts — with the world, rather than performing drudgery.

Whenever we set out on a journey to achieve a longterm goal, certain obstacles will get in the way of our success. The three barriers that most often infringe on our journey to mastery are:

- Thinking too big and too broadly. It's easy to get so excited about the vision and the journey that we fail to define the individual steps to get there (the actual work).
- 2. Getting overwhelmed or trapped in the detail. When we stop to look at all of the work required to acquire mastery, it can be overwhelming. A journey to mastery means accepting ambiguity

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and a fluid timeline as part of the challenge. The first step is to dive into the fogginess and start. Things will change. We must be ready for that change and not allow it to derail our journey.

3. Going alone. There's a reason why worldclass athletes tend to train in groups, and why entrepreneurs tend to find more success launching businesses out of incubators. We need the support of a community to handle the ups and downs of the journey. (More on this in the next step)

The goals of this step are to recognize the work it will take to commit to and achieve mastery, and to pick two things to work on or experiences you want to have over the next year. It's vital to set aside time weekly — or at least monthly — to work on these goals. I call this our practice.

Tip #4 – Resources to LEARN and DO more:

- Mastery: The Keys to Success and Long-Term Fulfillment by George Leonard
- Jonathan Livingston Seagull: A story by Richard Bach

Tip #5: Find Partners

Through my role in Shifting Gears, I had the opportunity to partner with more than 150 individuals on a journey to work, sometimes involving significant career changes. By far, the prevailing observation I heard from participants was the benefit they received from the networking required as part of their work with us. These observations have shown me that, more often than not, support is the primary missing ingredient in a career journey.

Journeys without support are hard, as history has shown. When historic explorers have delved into the wilderness to learn or be tested — Sir Henry Shackleton, Sir Edmund Hillary, Columbus, Lewis and Clark, the Pilgrims — they

needed the support of others to be successful. This journey is no different.

In a professional journey, this support is called your "network" or your "community." Members of your network can fulfill a variety of vital roles:

- Comforter/Encourager: Any journey is going to offer surprises. When was the last time you went on vacation and everything turned out perfectly? When we try new things, there will be moments when we just need someone to remind us of our progress, or of our gifts.
- Challenger: Most of us like the easy way. Most of us also like the safe way. After the recent economic meltdown, I've heard many people use these words. The problem is that easy and safe are not often best. Challengers point that out, ask us to take bold steps forward and call us out when we hide too much.
- Expert/Mentor: Learning things, sometimes the hard way, is how we grow and develop. To always learn the hard way is expensive, both personally and professionally. Ensuring that you have people willing to spend time with you to help you get better faster is critical. Your network is your most valuable learning resource.
- Door Opener/Connector: One of the benefits of having a network of people who know you and trust your ability to do the work is that you gain access to their networks, providing further opportunities to connect with others.
- Accountability Partner: It's one thing to say
 you'll do something, but mastery requires action.
 When we verbalize our goals to someone, it
 creates a deadline that consequently becomes
 harder to ignore. Someone who can hold us
 accountable protects us from getting caught up in
 a sea of immediate distractions and ignoring the
 important things that might seem less urgent.

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- Coach/Questioner: We know the answer. It's there. Sometimes, it's just hard to see through all of the life that's happening around us. Being questioned and having to answer can bring clarity. When we open ourselves to questions, the answers within us often emerge.
- Listener: We all have bad days. In any career journey, it's good to have someone who, on those bad days, will just listen. Having a safe place to unload frustration or share disappointment is a well in the desert.

These roles are not about having more "best friends." They're about intentionally joining communities of people in which you will get to know others who will see you work. We build relationships through getting to know each other, working together and establishing trust.

The top two things you can do today to build your network are:

- 1. Make a list of 30 people with whom you have strong relationships: friends, relatives, neighbors, people you've worked with. For each of these roles, where would each name fit? When you fill in all the names, what gaps are evident? Gaps are opportunities for action. What does the list look like if you remove your spouse or family? If you remove co-workers? Are there too many Comforters and not enough Challengers? If so, you won't have enough people to push you when you get stuck.
- 2. Commit to two events per month where you get out of your business and your typical circle of friends and meet people who share similar interests or passions. Then, work with them. Examples of such events could include boards, professional organizations, chamber gettogethers, volunteering with your kids' activities or forming a neighborhood group.

Tip #5 – Resources to LEARN and DO more:

- See journaling comment above. Focus on the two things you can do today to build your network from this whitepaper.
- The 7 Habits of Highly Effective People: Powerful Lessons in Personal Change by Stephen R. Covey (Habits 4, 5, 6)

Tip #5.5: Hone the Habits

Once you have completed these five steps, now it's time to synthesize, review, revise and repeat. Practice makes perfect. Some of the great minds in personal development have used varying terms for this step, but the content is essentially the same. Stephen Covey called it "sharpening the saw." Peter Drucker called it "feedback analysis."

This step is about making time to revisit some of the plans you have set for yourself, the things you have defined as priorities and the items that created a picture of you at your best: your talents, passions, and desired rewards. Revisit these points and update them based on what you have learned. Time does change and refine things. Life events such as death or divorce may happen, necessitating a shift in priorities or needs. When we take on challenging projects, we experience times of success and of failure, both of which help us refine what we know about ourselves.

In his article "Managing Oneself," Peter Drucker describes how reflective journaling refines the self-knowledge that is so critical for a worker in the new economy.

The key habits here are:

- **1.** Writing down your plans, including:
 - What you know about yourself?

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- What experiences you want to have in the next 12 to 18 months?
- Where you see yourself in two to five years?
- **2.** Carving out one to eight hours once or twice per year to revisit and revise some of your plans.

One thing that I've learned over the last 15 years is that everyone has amazing gifts to bring to the world. These gifts can make an incredible difference in the organizations you join, but in order to make that match there has to be a great conversation. What you bring to the table is knowledge of yourself created by owning the process of development and self-discovery.

Go Own It!

"A bird doesn't sing because it has an answer, it sings because it has a song."

Maya Angelou

Tip #5.5 – Resources to LEARN and DO more:

- See journaling comment above. Use the questions in the whitepaper.
- The 7 Habits of Highly Effective People: Powerful Lessons in Personal Change by Stephen R. Covey (Habit 7)

About the Author

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